



News Flash

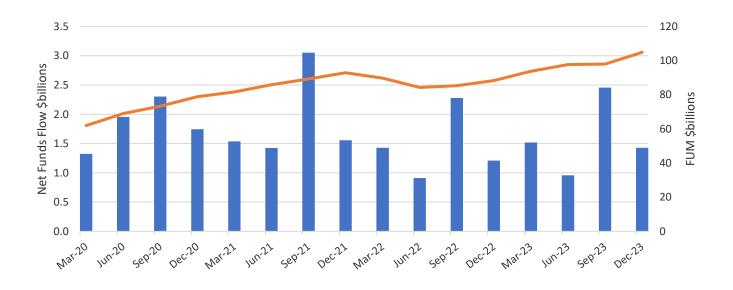
Release Date: 28 February 2024

KiwiSaver Funds Under Management at Dec-23

Main Points this Quarter

- Funds Under Management Up 7.0% from NZ\$97.9bn to NZ\$104.8bn
- Net Funds Flow \$1.4bn in Latest Quarter
- Investment Earnings / Transfers \$5.5bn

| \$ Millions | | Growth | |
|--------------------------|---------|--------|--------|
| Company | Dec-23 | Rate | Sep-23 |
| ANZ Investments | 20,068 | 5.8% | 18,971 |
| Fisher Funds Group | 15,927 | 5.4% | 15,109 |
| ASB Group Investments | 15,778 | 6.2% | 14,860 |
| BT / Westpac NZ Group | 10,490 | 6.5% | 9,845 |
| Milford Asset Management | 7,256 | 12.0% | 6,480 |
| AMP NZ Group | 6,300 | 5.8% | 5,954 |
| BNZ | 5,402 | 6.8% | 5,060 |
| Booster | 4,823 | 8.5% | 4,446 |
| Generate | 4,709 | 10.3% | 4,268 |
| Simplicity | 3,647 | 10.2% | 3,311 |
| Mercer NZ | 2,487 | 5.4% | 2,359 |
| NZX/Smartshares Group | 2,144 | 9.2% | 1,964 |
| Others | 5,801 | 9.2% | 5,313 |
| Market Total | 104,832 | 7.0% | 97,940 |







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About the Market Overview

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