

News Flash

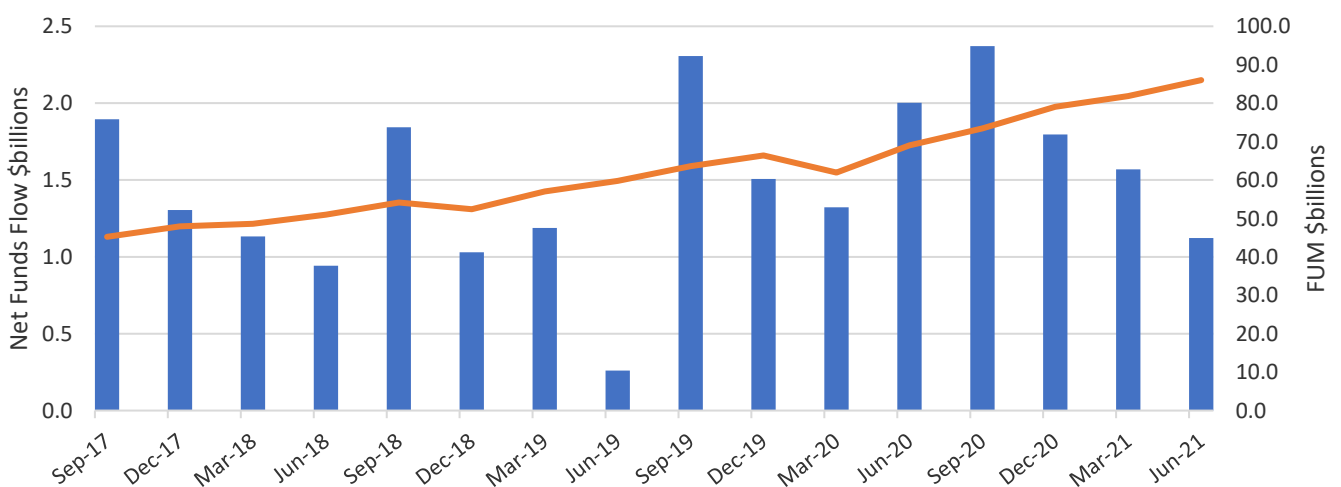
Release Date: 30 August 2021

KiwiSaver Funds Under Management at Jun-21

Main Points this Quarter

- Funds Under Management Up 5.0% from NZ\$81.9bn to NZ\$86.0bn
- Net Funds Flow \$1.3bn in Latest Quarter
- Investment Earnings / Transfers \$2.8bn.

\$ Millions Company	Growth	
	Jun-21	Mar-21
ANZ Investments	18,570	17,946
ASB Group Investments	14,045	13,623
BT / Westpac NZ Group	8,910	8,671
Fisher Funds Group	7,110	6,759
AMP NZ Group	6,652	6,518
Kiwi Wealth	6,109	5,785
Milford Asset Management	3,888	3,327
BNZ	3,878	3,648
Booster	3,054	2,801
Generate	2,994	2,710
Mercer NZ	2,616	2,539
Simplicity	1,913	1,672
Others	6,246	5,881
Market Total	85,987	81,880



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About the Market Overview

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Data Collection and Estimation Techniques Data is collected from companies in the managed funds market covering funds under management, gross inflows, gross outflows, net inflows unit prices and investment return rates. Gross Inflows represents an indication of new business sales. Data is thoroughly checked and queries are raised with data providers if data is significantly different from trends or compared to other companies. Where inflow or outflow data is unavailable, we make estimates based on market behaviour from similar investments in compatible markets. When companies provide actual inflow and outflow data these replace estimates. This estimation procedure, coupled with our rigorous direct data collection, enables us to prepare high quality, reasonable and comprehensive data for every Manager.